



Full name & address:		Telephone Number:	
		Email address:	
		Date of birth:	
Total number of years employed in Group:		From Year:	To Year :
If you were not employed by the Group, please give your relationship to the individual who was.		Name:	
		Relationship:	
		Date of his/her birth:	
		Which part of the Group?:	
		Years of service	From: To:
Do you live alone? Yes/ No			
If 'No', please give details of all occupants including any dependant children and their ages			
Please give details of net Monthly Income:		Assets:	Self Spouse/Partner
Bank pension	£	Value of house, if owned	£ £
State retirement pension	£	Cash deposits	£ £
Allowances/ Pension Credits	£	Other savings	£ £
Other earned income	£	Value of other investments	£ £
Other unearned income	£		
Spouse/partner income	£		
Amount Required?		Liabilities:	Self Spouse/Partner
For What Purpose?		Rent/ Mortgage	£ £
		Credit/ Store Cards	£ £
Can you make any contribution? Yes/ No		Other	£ £
If so, how much?			
Please give details of any previous applications to the benevolent fund:			
How did you hear about the benevolent fund?			

Please enclose:

- a) Evidence of Bank Pension, a recent Pension Advice Slip or P60, which will be returned to you.
 - b) a letter giving any additional information, including state of health, which you may feel supports the application.
- At least two competitive quotes should also be included for requested amounts over £750.

The Trustees reserve the right to request further details of income and expenditure if considered necessary

Signed

Dated

The completed application form and documents must be sent to: Linda Webster, RBS GPA Benevolent Fund Trustee, 10 Gardiner Road, Edinburgh, EH4 3RR, or emailed to rbsgpa.benfund.trustees@gmail.com.

GDPR May 2018. For the purposes of the Act, the Benevolent Fund is the Data Controller of any information held about you. The information which you give on this form will only be used by the Benevolent Fund for the purpose of administering the Fund and to enable the Trustees to carry out its objectives.

Please read carefully the information below and complete the consent form before submitting your application.

Royal Bank of Scotland Group Pensioners' Association Benevolent Fund

Data Protection Consent

The General Data Protection Regulations (GDPR) were introduced in May 2018. These require The Royal Bank of Scotland Group Pensioners' Association Benevolent Fund ("we", "us", "the Fund") to obtain active consent for personal data to be stored in its manual filing system or databases. Information is retained for the sole purposes of grant processing, analysis, administration and accounting.

1. Consent in accordance with GDPR must be given before grant applications can be processed.
2. At any time, you can ask for data to be removed from our databases other than the essential financial data required by our auditors. Please write to us at 10 Gardiner Road, Edinburgh, EH4 3RR or email us at rbsgpa.benfund.trustees@gmail.com .
3. If any of the information we hold about you is inaccurate or out of date, please email us at rbsgpa.benfund.trustees@gmail.com
4. You can contact us to receive a copy of any personal information we hold on you once we have received proof of your identity.
5. Any details you give us will be held in accordance with GDPR and the Data Protection Act 1998.
6. We will not share your details with third parties, unless we have your explicit permission to do so, or we are required to do so by law, for example, by a court order or for the purposes of prevention of fraud or other crime.
7. We do not sell any personal information held.
8. We will not contact you except where you have provided personal information for a specific purpose (e.g. in support of a grant application).
9. We retain information in order to process applications and for sound governance
10. The Fund is committed to protecting the personal data of our beneficiaries, applicants and colleagues. When you give us personal information, we take steps to ensure that it is treated securely. Information you send to us electronically is transmitted normally over the Internet, and this can never be guaranteed to be 100% secure. As a result, while we strive to protect your personal information, RBSGPABF cannot guarantee the security of any information you transmit to us, and you do so at your own risk. Once we receive your information, we make our best effort to ensure its security on our systems mainly in password-accessed databases.

By completing and submitting this form, you agree to us retaining the details enclosed in the application form, and any subsequent details you may provide to us in relation to your application, according to the terms and policies outlined above.

Name

Address.....

..... Post Code.....

I agree to the Fund retaining the information provided unless I request otherwise, on the understanding that data will only be used according to the terms stated above.

Signature

Date

May 2019.